**INTEREST RATES MARKET NOTICE**

**Date: 15 August 2016**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC086”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 15 August 2016**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC086

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 8.95% (3 Month JIBAR as at 15 August 2016 of 7.350% plus 160 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 August 2017

**Books Close Date(s)** 6 November, 6 February, 6 May and 6 August

**Interest Payment Date(s)** 15 November, 15 February, 15 May and 15 August

**Last Day to Register** By 17:00 on5 November, 5 February, 5 May and 5 August

**Issue Date** 15 August 2016

**Date Convention** Following

**Interest Commencement Date** 15 August 2016

**First Interest Payment Date** 15 November 2016

**ISIN No.** ZAG000138678

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC086%20Pricing%20Supplement%20%2020160815.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC086%20Pricing%20Supplement%20%2020160815.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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